



## AAM Agri Access Fund Withdrawal Offer for May 2024

As noted in the Product Disclosure Statement (PDS) issued by The Trust Company (RE Services) Limited (Perpetual or We) for the AAM Agri Access Fund (Fund), withdrawals from the Fund are subject to a Withdrawal Offer. Defined terms used in this notice hold the same meaning as stated in the PDS dated **11 December 2023** for the Fund.

The Fund is a non-liquid scheme and withdrawals can only be made from the Fund after Perpetual makes a Withdrawal Offer.

This notice sets out the details of the upcoming Withdrawal Offer.

### Withdrawal Offer Opening and Closing Dates

Below are the key dates for the next Withdrawal Offer to investors in this Fund.

Withdrawal Offer opening date	3 May 2024
Withdrawal Offer closing date	31 May 2024*

\* For indirect investors investing through a Platform, withdrawal requests must be lodged with your Platform Operator according to the deadline set by your Platform Operator. This may be earlier than the closing date outlined above. Your Platform Operator must lodge withdrawal requests with Perpetual by the Withdrawal Offer closing date.

Perpetual has the right to cancel a Withdrawal Offer at any time before the closing date. In that instance Investors will be notified.

### Amount Available for Withdrawal

The amount available for each Withdrawal Offer is determined prior to making the offer and is based on a number of factors including Investor subscriptions and the Fund's holdings of cash and cash-like investments.

For this Withdrawal Offer, the total amount available is \$93,900.

The withdrawal unit price will be determined on the date the withdrawal is paid out and withdrawal proceeds will be paid within 21 days from the Withdrawal Offer closing date.

### Assets Available to Pay Withdrawals

The Fund currently holds liquid assets in cash and cash-like investments. It is these assets which will be used to satisfy withdrawal requests.

### What happens if the money available is insufficient to meet all requests?

If the value of all withdrawal requests for the Fund exceeds the amount offered for withdrawal in this Withdrawal Offer, all requests received will be met by Perpetual on a pro-rata basis. Any unpaid amounts will **not** be carried over to the next month, meaning if you would like to withdraw additional monies you will need to complete a new request in the next Withdrawal Offer.

### **How do I make a Withdrawal Request?**

You can request a withdrawal by submitting a withdrawal request to the administrator **before 5pm Sydney time** on the Withdrawal Offer closing date.

For indirect investors investing through a Platform, you should contact your Platform Operator as the steps required and cut-off times and dates may vary from this notice.

Completed withdrawal requests are to be sent to: [investorservices@apexgroup.com](mailto:investorservices@apexgroup.com)

If you have any questions regarding this Withdrawal Offer, please contact the AAM Agri Access Fund team on:

E: [enquiries@aamig.com.au](mailto:enquiries@aamig.com.au)

P: 07 3153 8830 (8am-5pm AEST Mon-Fri)